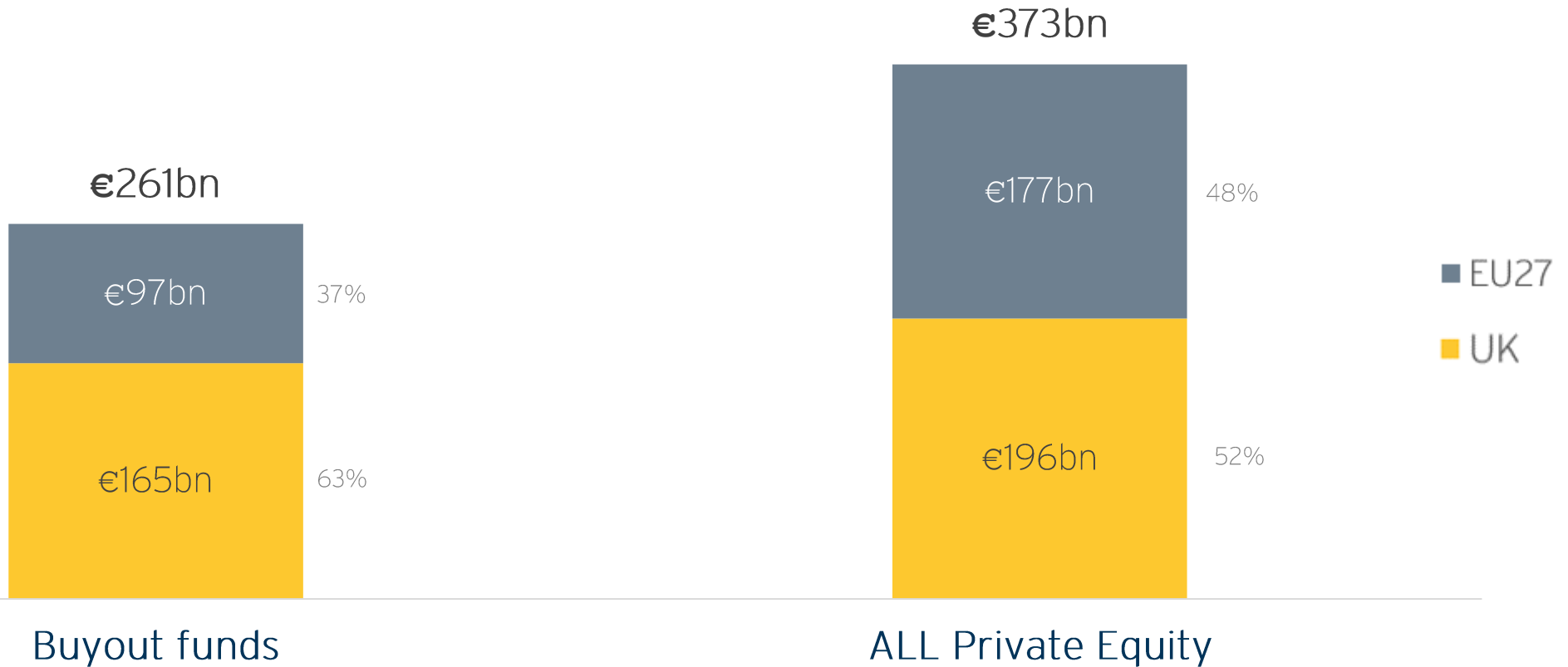


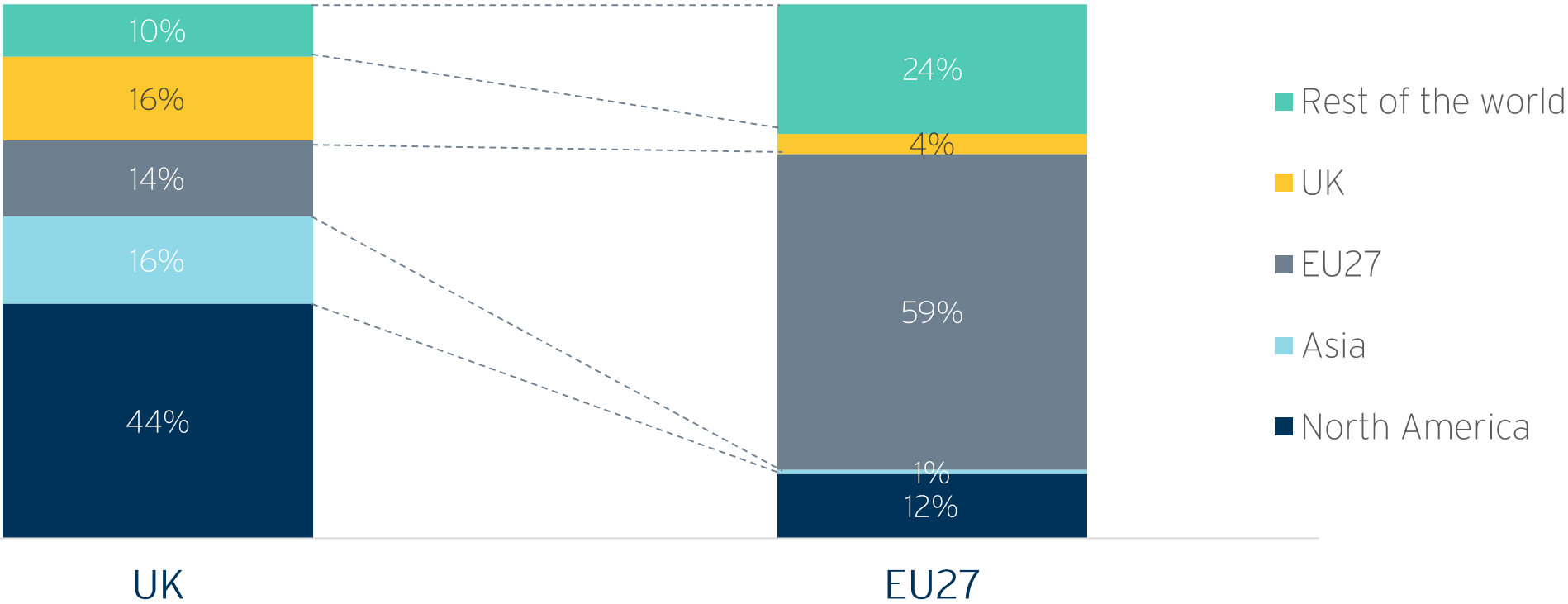
IPEM 2020

Keeping global investment flowing across Europe post Brexit

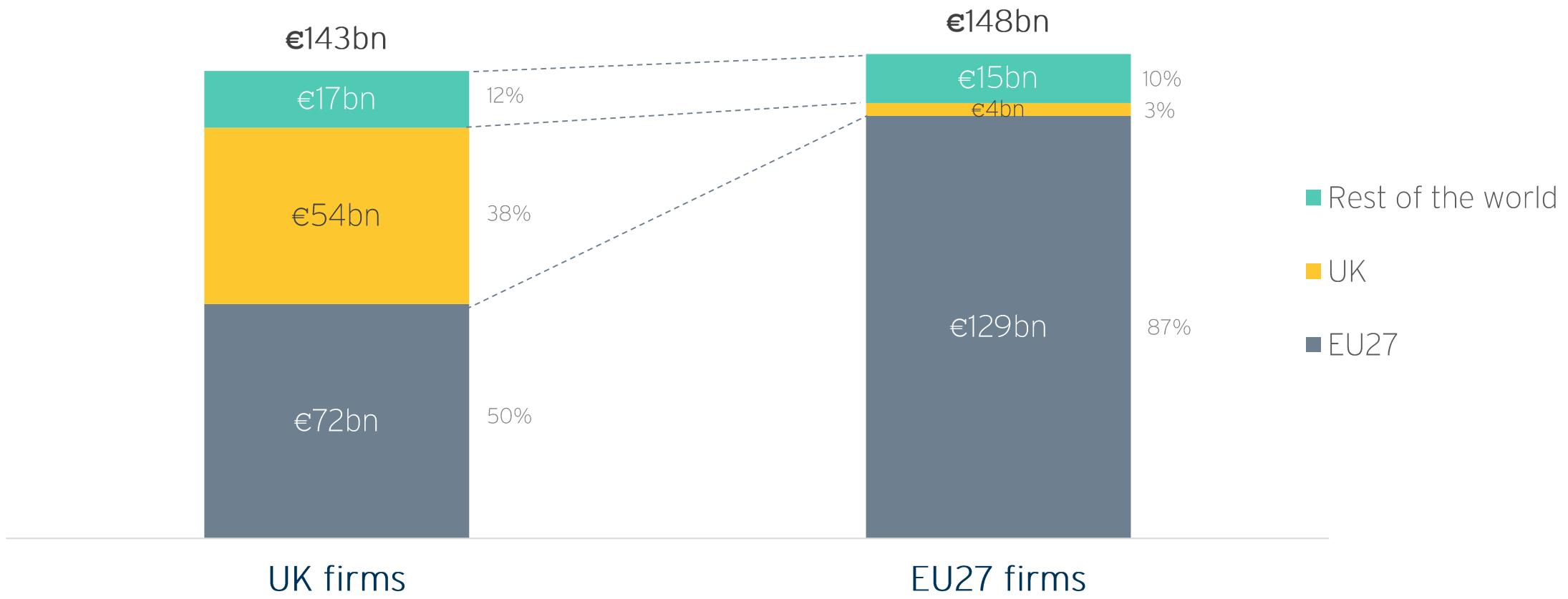
European Fundraising in 2014-18: The UK Share



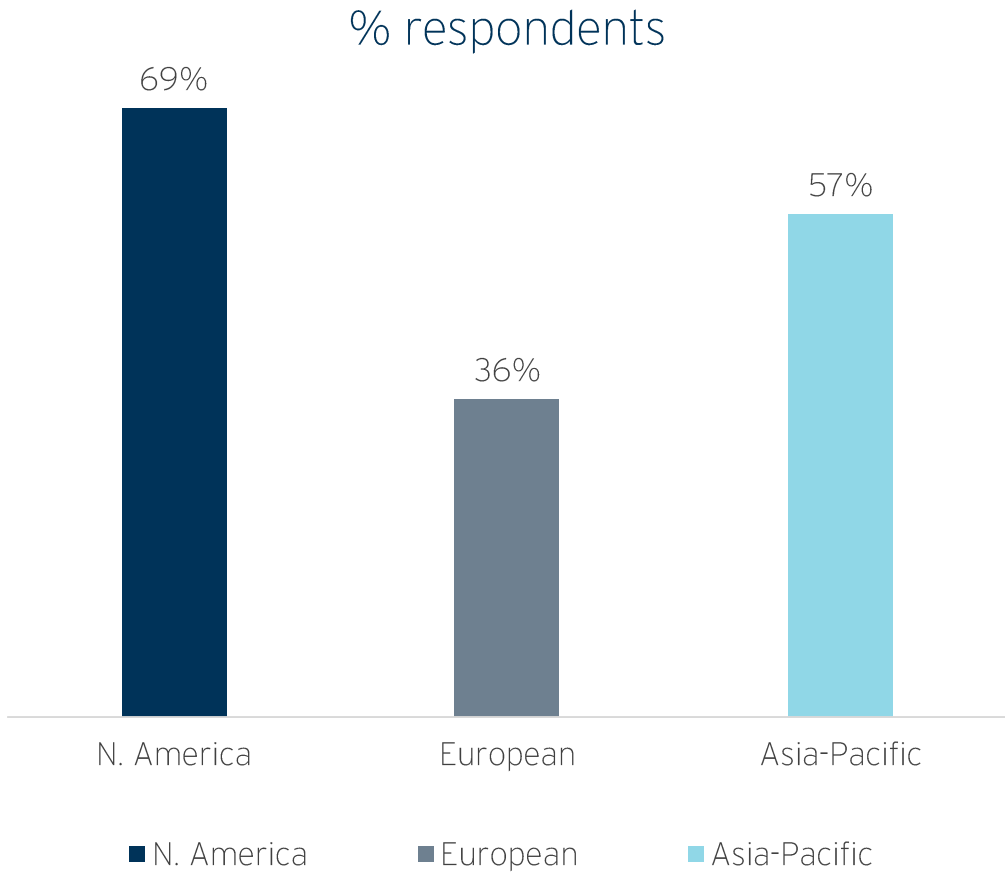
Source of funds in 2014-18: Investor Location



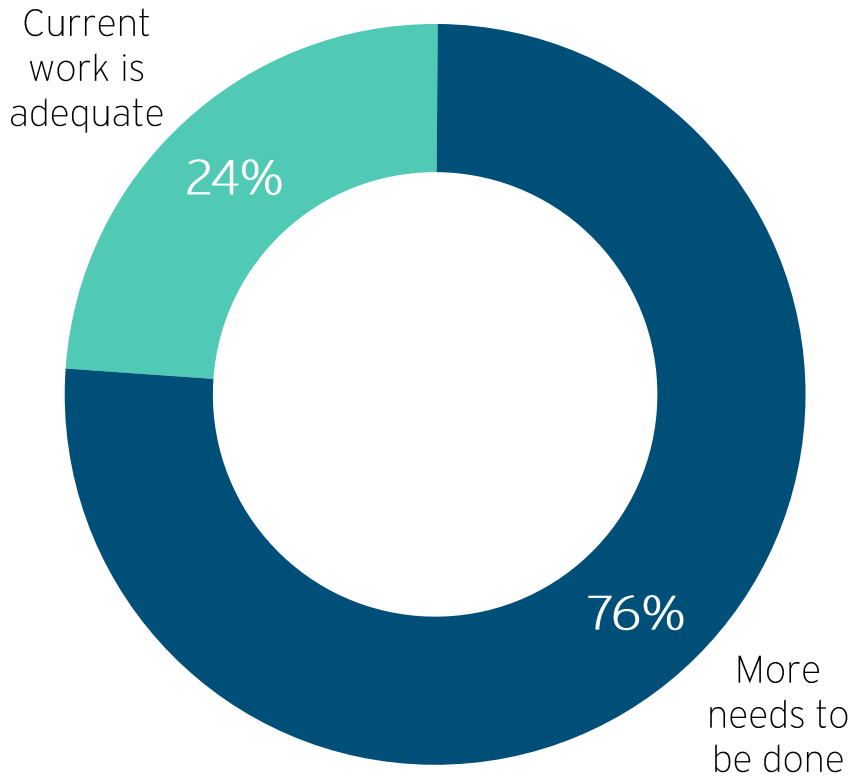
Investments *from* UK & EU27 firms: Investment destinations over 2014-18



LPs believe political & media criticisms of PE have grown louder



Industry associations need to explain and defend PE/VC better



Source: Collier Capital, Global PE Barometer. Winter 2019-20 (137 LPs interviewed)

