

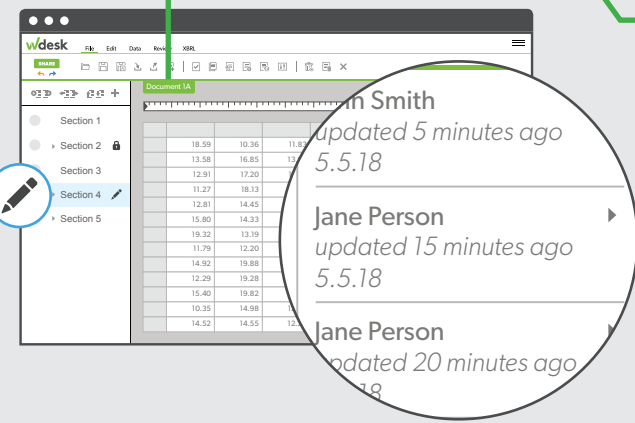
TRANSFORMING THE LAST MILE OF FINANCE

Bridge the gap between
accounting and finance

workiva®

Wdesk connects accounting, financial and operational reporting processes in an easy-to-use cloud reporting platform.

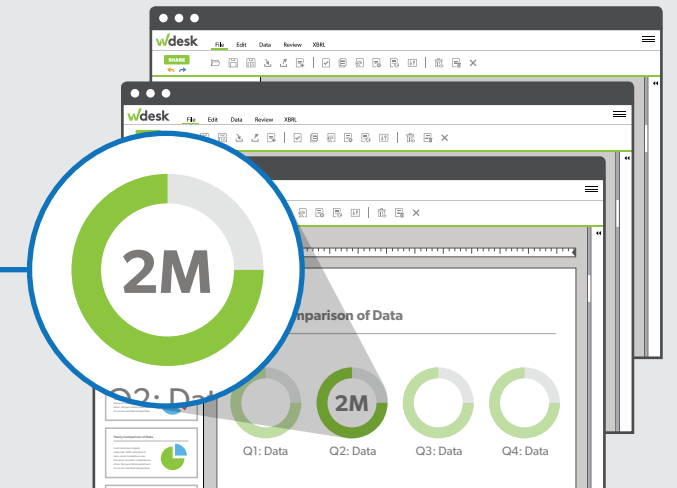
Collaboration with control



- Set user permissions and control down to the cell level
- Multiple users can work on the same document at the same time
- Audit trails show who changed what and when

	18.59	10.36	11.83	16.98	14.22
	13.58	16.85	13.94	75.00	11.15
	12.91	17.20	17.99	18.51	13.38
	11.27	18.13	13.81	15.45	14.04
	12.81	14.45	12.46	18.48	11.87
	15.80	14.33	15.00	19.96	18.32
	19.32	13.19	10.33	17.71	11.13
	11.79	12.20	16.99	10.92	11.23
	14.92	19.88	10.60	13.32	14.27
	12.29	19.28	17.59	16.94	14.47
	15.40	19.82	19.11	12.52	13.88
	10.35	14.98	12.78	17.15	11.93
	14.52	14.55	12.22	17.72	12.08

Linked numbers and text



- When a source is changed, all linked points automatically update
- Data is always consistent
- Link across all document types



Industry leading XBRL support

Workiva maintains a large, ongoing investment in XBRL mapping and tagging technologies—including U.S. SEC, HMRC in the U.K. and CIPC in South Africa—and is also able to meet the ESMA requirement for ESEF in 2020. Workiva leads the industry in innovation and offers a range of services, from consulting to full outsourcing of XBRL.



Version control

Everyone has access to the latest version. Wdesk eliminates check-out systems, email trails and handwritten notes. Simultaneous, controlled collaboration means everyone has the right information.



Data consistency

Data within Wdesk, whether native or imported, is connected across the platform. When changes occur, users can trust that numbers and narrative are automatically updated without manual work.



History and audit trail

A history trail is automatically created and saved any time a change is shared in Wdesk. Whether it is an update to a single cell or major changes to a project, all changes are documented—providing transparency to all internal and external stakeholders.



Flexible data management

Structured and unstructured data is easily brought into Wdesk and creates a central and connected set of information. Use and reuse that information to provide consistent documents and reports to investors, executives and other stakeholders.



Workflow and tasking

Users configure step-by-step workflows in Wdesk. Tasking features let users assign approvals, reviews, requests and other functions. Wdesk improves efficiency, enabling teams to meet deadlines.



Easy to use

Wdesk is designed for business users and requires little to no training. The platform powers documents, workbooks, presentations, dashboards and other familiar content types.



Always accessible

Wdesk is a cloud platform—it is accessible anywhere you have an internet connection. Whether you are on a laptop, tablet or mobile phone, you have access to the information you need. Users fit work into their lives, instead of fitting their lives around work.

About us

Workiva (NYSE:WK) is a leading provider of enterprise cloud solutions for data collaboration, reporting and compliance. More than 3,000 organisations worldwide, including companies of all sizes, government agencies and educational institutions, trust our cloud platform to improve productivity, connect data and gain confidence in their data-driven decisions.

How do organisations use Wdesk?

Wdesk is used across the enterprise to support hundreds of reporting, compliance and collaborative work management processes.



Financial reporting

- Investor reports
- Audited financial statements
- Annual and quarterly reports
- Financial close management



Performance and management reporting

- Management reports
- Narrative reports
- Board reports
- Operational and KPI reports



Build your own

- Create your own solution built on the flexible Wdesk platform.
- Connect Wdesk with other service providers from our partner program.

Streamline your reporting process

Wdesk provides a document-centric user interface and controlled collaboration for managing complex and composite reports. The Wdesk platform enables teams to combine numbers and narrative, present numerical data in tables, reference it with text, source data from enterprise systems and spreadsheets and manage multiple levels of contributors.

Transform the last mile of finance

Optimise collaboration across teams to draft quarterly financial reports, SEC filings, board reports and investor presentations—with no version control issues. Wdesk provides a repeatable framework that can easily roll forward, which gives you more time for financial planning and analysis.

Connect and collaborate

Connect people, data and documents throughout the reporting process. Synchronise and store data from ERP, consolidations, financial planning and nonfinancial systems in one environment. Wdesk creates efficiency through tasking, workflow and certifications and enables teams to create, collaborate and publish polished reports, digital reporting books and presentations.

Market leader, industry expertise

More than 3,000 organisations have chosen Wdesk to transform and manage their financial, operational and compliance reporting processes. The Workiva Professional Services team has worked with thousands of accounting and finance teams to deliver best practices, process improvement and reporting optimisation.

Wdesk enables me to be a stronger business partner to my division president, affords greater peace of mind over my data, and allows my team to focus on the more important task of gleaning actionable insights from the data for me to make strategic decisions.

— Multinational CFO

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