

Real Connection. True Perspective.







**Unique insights.
Thoughtful execution.**












**People invested
in your success.**
























Mergers & Acquisitions | Valuations & Opinions | Debt Advisory
Growth Equity | Special Situations | Joint Ventures & Partnering







Recent Transactions

<p>EUROVIA a subsidiary of VINCI has acquired the US-based asphalt plants & paving business of salini impregilo</p> <p>Buy-Side</p> 	<p>KAIMANN has been sold to SAINT-GOBAIN</p> <p>Sell-Side</p> 	<p>Schneider Electric has sold xantrex to MISSION CRITICAL ELECTRONICS a portfolio company of</p> <p>Sell-Side</p> 	<p>management and key shareholder of GAMNED! PROGRAMMATIC ADVERTISING have sold a majority stake to TF1 LE GROUPE</p> <p>Sell-Side</p> 	<p>VIRTUOS has raised a Series C funding from ENTHÉOS LEITMOTIV PRIVATE EQUITY</p> <p>Capital Raise</p> 	<p>MERIEUX DEVELOPPEMENT Gimv has refinanced SGH in connection with the acquisitions of RRPLASTIQUES and ROVIPHARM</p> <p>Acquisition Financing Refinancing</p> 
<p>Founders and naxicap PARTNERS eurocapital and SWEN Capital Partners have sold FACTUM FACTUM GLOBAL FINANCE to argos wityu</p> <p>Sell-Side</p> 	<p>ifpi has agreed to sell CCA INTERNATIONAL to Comdata Group</p> <p>Sell-Side</p> 	<p>SOFIMAC innovation Management and minority shareholders have sold CYANIDE studio to bigben</p> <p>Sell-Side</p> 	<p>PARQUEST CAPITAL and CM-CIC Investissement have sold CAILLAU to CATHAYCAPITAL Private Equity and ESSLING CAPITAL</p> <p>Sell-Side</p> 	<p>vivarte has sold ANDRÉ to spartoo</p> <p>Sell-Side</p> 	<p>LT Capital, Alliance Entreprendre, Sodero Gestion, Eric le Floch, Philippe Gauthier have sold GROUPE ETENNE to AE ALLIANCE ETIQUETTES</p> <p>Sell-Side</p> 
<p>STAGE CAPITAL has sold Stiplastics'Healthcaring to MERIEUX DEVELOPPEMENT Gimv</p> <p>Sell-Side</p> 	<p>DAHER has sold its high pressure metallic duct systems business to TECALEMIT AEROSPACE Group</p> <p>Sell-Side</p> 	<p>pechel INDUSTRIES and Co-founders has sold PRIVATESPORTSHOP to Endjeppent</p> <p>Sell-Side</p> 	<p>SOREPLA THE EXPERTS OF THE GROUPE ENIPCO has been sold to INDORAMA VENTURES</p> <p>Sell-Side</p> 	<p>Medi Quality has been sold to WebMD a portfolio company of KKR</p> <p>Sell-Side</p> 	<p>AURORA RESURGENCE has sold ALLTUB GROUP to One Equity Partners</p> <p>Sell-Side</p> 
<p>BainCapital has acquired Italmatch Chemicals from ARDIAN</p> <p>Buy-Side</p> 	<p>TATA CAPITAL has sold their stake in Amanta to Founder KKR</p> <p>Sell-Side</p> 	<p>CHEQUERS CAPITAL has sold DEUTSCHE FACHPFLEGE GRUPPE to Advent International</p> <p>Sell-Side</p> 	<p>SAFRAN has sold Structil to HEXCEL</p> <p>Sell-Side</p> 	<p>FCDS CONSOLIDATION & DEVELOPPEMENT and Romuald Gadrat, CEO has acquired weyou Group</p> <p>Acquisition Financing</p> 	<p>Nixen pechel INDUSTRIES and minority shareholders have sold ARAD to ARDIAN</p> <p>Sell-Side</p> 

 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	 <p>has been sold to</p>  <p>Sell-Side</p> 	 <p>a portfolio company of</p>  <p>has been sold to</p>  <p>Sell-Side</p> 	 <p>has sold its personal care chemicals business to</p>  <p>Sell-Side</p> 	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 
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<p>Founding Shareholders</p> <p>have sold</p>  <p>to</p>  <p>Sell-Side</p> 	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	 <p>has acquired a majority stake in</p>  <p>Buy-Side</p> 	<p>Management</p> <p>has sold a minority stake in</p>  <p>to</p>  <p>Sell-Side</p> 	<p>pechel INDUSTRIES and management</p> <p>have sold</p>  <p>to</p>  <p>Sell-Side</p> 
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 <p>has sold</p>  <p>to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p> 	 <p>has acquired</p>  <p>Buy-Side</p> 	 <p>has refinanced</p>  <p>Dividend Recap</p> 	 <p>a portfolio company of</p>  <p>and</p>  <p>has sold its frozen business to</p>  <p>Sell-Side</p> 	 <p>has divested its heavy-duty truck business to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p> 	<p>Management and Shareholders</p> <p>have sold a majority stake in</p>  <p>to</p>  <p>Sell-Side</p> 
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 <p>has sold</p>  <p>to</p>  <p>and</p>  <p>Sell-Side</p> 	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 	 <p>has acquired</p>  <p>from</p>  <p>Buy-Side</p> 	 <p>has been sold to</p>  <p>and</p>  <p>Sell-Side</p> 	 <p>has been sold to</p>  <p>Sell-Side</p> 	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p> 
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Closely Connected Across Geographies

We have a global footprint with strong local presence in the world's key markets. As importantly, we are closely integrated across offices and practices, and act as one team working seamlessly across borders on behalf of our clients. This enables us to identify and help our clients capitalize on opportunities wherever and whenever they occur.



Success built on relationships

Integrity, trust and teamwork are more than words at Lincoln; they drive how we work. We love what we do, and it shows in the tenure of our people. In fact, most of our senior professionals' average tenure is nearly 10 years. Our clients tell us they enjoy working with Lincoln professionals...and we truly enjoy working with them. We're as collaborative with our clients as we are with each other, engaging them as part of our process to help keep them informed – and confident – every step of the way.

A singular focus: our clients

Our clients' success – now and for the future – is what inspires all of us, every day. It's why we stay on top of trends, evaluate opportunities, and balance near-term and long-term considerations. It's why we are always open to new ideas and innovative thinking. Relentlessly focused on delivering results today, we never lose sight of what matters most: our clients' tomorrow.

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms and public and privately held companies around the world. Our advisory services include mergers and acquisitions, debt advisory, growth equity and restructuring for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 15 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades.

By the Numbers

#1

Global Sell-Side Advisor for Private Equity

4

Consecutive Years Named a Best Place to Work

500

Professionals Aligned for Your Success

600+

Transactions Over the Last Five Years