

# ÆTHER

FINANCIAL SERVICES

## LEADER IN POST-TRANSACTIONAL SERVICES

### Our services

#### AGENCY

**Debt** Administrative agent, bondholders' representative, security, calculation, covenant agent  
**M&A** SPA Agent, shareholders' agreement agent, escrow agent  
**Management Package** Registrar, valuation and calculation, administrative follow-up  
**Listing Sponsor** IPO, regulatory follow-up  
**Corporates Services** Directorship, company set-up, legal administration

#### VALUATION & CALCULATION

**Equity** Listed or not, restructuring, start-up, biotech / medtech  
**Debt** Illiquid, liquid, make-whole, coupon calculation, conversion ratio  
**Structured Products** Hybrid debt, warrants, convertible, options  
**Expertise** Actuary, litigation, IFRS, PRIIPS

### Monitoring

#### ARTUR

- ◆ Information undertakings / dates monitoring
- ◆ Issuance terms record
- ◆ Statistics
- ◆ Issuance report



#### ARCHIVING

- ◆ Complete Archiving
- ◆ Physical and digital
- ◆ Dedicated access



#### MARKET WATCH

- ◆ Daily press review
- ◆ Real time news for listed companies
- ◆ Database



#### REPORTING

- ◆ Taylor-made (content & periodicity)
- ◆ Sector report
- ◆ Valuation report



#### PAYING AGENT

- ◆ Paying agent
- ◆ Deal closing (M&A, debt)
- ◆ Escrow



#### ISO 9001

- ◆ Agent role certification
- ◆ Certified process
- ◆ "Customer satisfaction" focus
- ◆ Bureau Veritas approval



Aether Financial Services | Leader in post-transactional services

Dedicated structure | Independence | Professionalism | Full service | Compliance

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### Investors, Lenders

#### FUNDS

INFRASTRUCTURE	PRIVATE DEBT
MACQUARIE	BARINGS
BLACKROCK®	FIVE ARROWS
Allianz Global Investors	Partners Group REALIZING POTENTIAL IN PRIVATE MARKETS
RIVAGE INVESTMENT	Alcentra
INVESTMENT MANAGERS	idinvest PARTNERS
APOLLO	Goldman Sachs
	TIKEHAU CAPITAL
	Artemid FINANCEMENT SMALL-ET-MID CAP
	PEMBERTON Connecting Capital Across Europe

#### BANKS

ASSET MANAGEMENT	RESTRUCTURING
FEDERALE ASSURANCE	BANQUE PALATINE L'Art d'être Banquier
BNP PARIBAS INVESTMENT PARTNERS	CIC
AG2R LA MONDIALE	LCL BANQUE ET ASSURANCE
Zencap Asset Management	ARKEA BANQUE INSTITUTIONNELLE ET ASSURANCE
FEDERAL FINANCE UNE FILIALE DU Crédit Mutuel ARKEA	bpi france
	HSBC
	BIL BANQUE INTERNATIONALE À LUXEMBOURG 1856

### Credentials

SANOFI  Représentant de la masse	ALIS Autoroute de Liaison Seine-Sarthe  Agent administratif	AIRFRANCE  Agent des sûretés	SAFRAN  Agent de calcul	sopra steria  Valorisation LTI	GENFIT TOWARDS BETTER MEDICINE  Valorisation IFRS
FILIASSUR L'ASSURANCE RESPONSABLE  Agent de l'unitranche	<h2>More than 250 transactions €50bn under monitoring</h2>				CAILLAU  Agent de closing
GROUPE CANAVESE  Agent des banques	Spotify  Corporate services	eco slops  Listing sponsor	SAGESS  Valorisation de SWAPS	REALITES  Valorisation obligataire	araxxe  Monitoring ManPack

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