

# DEBT ADMINISTRATION

Through a systematic process design, we provide tailor made solutions depending on your specific needs, structures and priorities

Investment managers are increasingly seeking investment opportunities in the debt market, varying from investment in corporate loans to opportunistic investment in distressed assets in the Real Estate and Private Equity & Infrastructure markets. Their objective is to provide investors, including pension funds and insurance companies, with optimal returns in a low yield and challenging economic environment.

The very broad range of strategies used to pursue debt investment opportunities across the capital structure leads to ever more novel and sophisticated legal structures and financial instruments in a continuously evolving tax and regulatory environment.

This dynamic environment requires a new type of debt administrative and support service that offers:

- An unsurpassed technical solution combined with time sensitive and accurate reporting
- A dedicated debt administrative team involved in all elements of the debt funds' structure from transaction management, administration, bookkeeping / financial reporting, provision of directors and acting as facility agent on behalf of lenders.

## WHAT YOU EXPECT WHEN OUTSOURCING TO A DEBT ADMINISTRATION TEAM ?

### REMAIN CORE BUSINESS FOCUSED

Valuable time saving using a dedicated team of experts

### RISK MITIGATION

Knowing that you are working with a successful and trustworthy service provider

### HIGH LEVEL OF QUALITY

Minimise your reviewing tasks

### CONFIDENTIALITY

Guarantee that your information and data will be valued and protected

### CENTRALISATION OF COMMUNICATION

Stay updated through an effective multiparty communication

### EFFICIENCY

Meeting deadlines and requirements

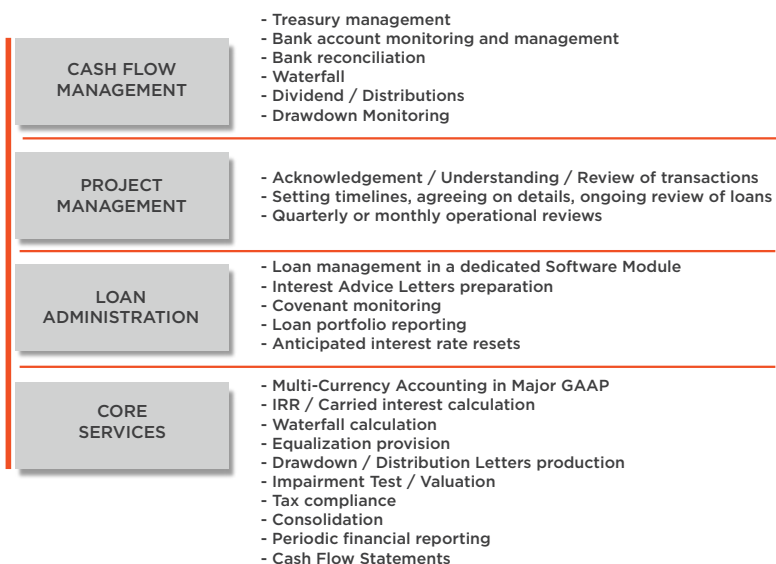
### TRANSPARENCY / ACCESS TO KEY DATA

24/7 access to your files and data

### AVOID CONFLICTS OF INTEREST

Working with a fully independent partner who only serves your interests

## WHAT WE DO ?



# WHY CHOOSE ALTER DOMUS TO SERVICE YOUR DEBT FUND ?

## OUR DEDICATED TEAM

- 80 debt professionals across multiple jurisdictions
- Fluency in English, German, French and other languages
- 4 to 6 eyes verification at every step
- Continual investment in technical (accounting, tax, legal) and industry training
- In-house technical pools: VAT & Corporate Tax, Corporate Law, Liquidation, IFRS and Transfer Pricing
- Debt administration team which provides our clients with quality service and knowledge sharing

## INTEGRATED SOLUTIONS

- We offer services for debt funds including regulated funds, limited partnerships, general partners, carried interest entities, special purpose and securitisation vehicles:
  - Company set-up/Fund launch
  - Domiciliation
  - Corporate, Legal and Administration
  - Provision of Directors
  - Multi-GAAP Accounting and Consolidation
  - Reporting (Regulatory/Others)
  - Middle and Back Office Services
  - Net Asset Value/Carried Interest Calculation
  - Investor Communication
  - Tax Compliance
  - Statutory Audit
  - Liquidation

## OUR TRACK RECORD

- Alter Domus serves 17 of the 20 largest Private Equity houses in the world
- Alter Domus serves 15 of the 20 largest Real Estate houses in the world
- Alter Domus serves 17 of the 20 largest Private Debt managers in the world
- € 30 billion of debt assets under administration including :
  - Real Estate debt
  - Mezzanine / Unitranche Financing
  - Senior debt
  - Infrastructure debt
  - Non-Performing bank loan portfolios
  - Corporate loans

## ALTER DOMUS CONNECT

- Online access to all corporate documents managed by Alter Domus
- Highly secure web access
- User-friendly interface, available 24/7
- Qualified scanning and indexing team
- Dedicated IT team for system maintenance and software updates

## DEDICATED SOFTWARE

- Comprehensive industry leading and integrated solutions via eFront with FrontLoan module that address:
  - The complexity of the target assets such as loan computation with variable and fixed features, early repayments and multiple amortisation methods
  - The issuance of Interest Advice Letters (loan and interest schedules sent out to the borrowers / Agency Servicing)
  - The reporting needs around loan portfolio data (Facility Overview Report)

## INDEPENDENCE

- Majority management owned, avoids conflicts of interest
- As an independent service provider, our partners are selected based on their competency and added value to our clients

## YOUR DEBT ADMINISTRATION SERVICES TEAM



### MAIN CONTACT

TIM HOUGHTON  
Head of Debt Administration Services  
+352 48 18 28 3349  
Tim.Houghton@alterDomus.com

Alter Domus is a fully integrated Fund and Corporate services provider, dedicated to international private equity & infrastructure houses, real estate firms, private debt managers, multinationals, capital markets issuers and private clients. Our vertically integrated approach offers tailor-made administration solutions across the entire value chain of investment structures, from fund level down to local Special Purpose Vehicles.

Founded in Luxembourg in 2003, Alter Domus has continually expanded its global service offer and today counts 40 offices and desks across five continents. This international network enables clients to benefit globally from the expertise of more than 2,000 experienced professionals active in fund administration, corporate secretarial, accounting, consolidation, tax and legal compliance, depositary services and debt administration services.

We are proud to serve 17 of the 20 largest private equity houses, 15 of the 20 largest real estate firms and 17 of the 20 largest private debt managers in the world.

[www.alterDomus.com](http://www.alterDomus.com)

\*YOU PROSPER, WE MANAGE.\*

alterDomus\*